

**INCOME & EXPENSE STATEMENT**

**MONTHLY EXPENSES**  
Do NOT include Waldorf Tuition

Mortgage/Rent \$ \_\_\_\_\_  
(Principal & Interest)

Groceries \$ \_\_\_\_\_  
(food, cleaning supplies, etc)

Household Costs \$ \_\_\_\_\_  
(taxes, hydro, phone, cable, insurance)

Car Cost \$ \_\_\_\_\_  
(gas, maintenance, insurance)

Insurance Premiums \$ \_\_\_\_\_  
(medical/dental, life, disability, health)

Payments on Loans & Debt \$ \_\_\_\_\_

Regular Savings \$ \_\_\_\_\_  
(RESP, RRSP, Savings Account)

Recreation \$ \_\_\_\_\_  
(Holidays, hobbies, clubs, subscriptions)

Other Expenses \$ \_\_\_\_\_  
(donations, dues, child care, alimony, child support)

**Total Monthly Expenses** \$ \_\_\_\_\_

*times 12 months* \$ \_\_\_\_\_

*Plus annual income tax paid* \$ \_\_\_\_\_

**Total Annual Expenses** \$ \_\_\_\_\_

**2009 ANNUAL INCOME**

Mother/Step-Mother/Partner \$ \_\_\_\_\_  
(annual gross income)

Father/Step-Father/Partner \$ \_\_\_\_\_  
(annual gross income)

Dividend/Interest \$ \_\_\_\_\_

Alimony \$ \_\_\_\_\_

Trust Funds, Gifts \$ \_\_\_\_\_

Profit/Loss on Business \$ \_\_\_\_\_

Other Income \$ \_\_\_\_\_  
(rental income, students, pensions, WCB, EI)

RRSP, Stocks, Bonds \$ \_\_\_\_\_

Annuities, Term Deposits \$ \_\_\_\_\_

Child Tax Benefit \$ \_\_\_\_\_  
(monthly \$ \_\_\_\_\_ x 12)

BC Family Income Plan \$ \_\_\_\_\_

Social Assistance \$ \_\_\_\_\_  
(monthly \$ \_\_\_\_\_ x 12)

**Total Annual Income** \$ \_\_\_\_\_

**2010 PROJECTED ANNUAL INCOME**

Mother/Step-Mother \$ \_\_\_\_\_  
(annual gross income)

Father/Step-Father \$ \_\_\_\_\_  
(annual gross income)

Dividend/Interest \$ \_\_\_\_\_

Alimony \$ \_\_\_\_\_

Trust Funds, Gifts \$ \_\_\_\_\_

Profit/Loss on Business \$ \_\_\_\_\_

Other Income \$ \_\_\_\_\_  
(rental income, students, pensions, WCB, EI)

RRSP, Stocks, Bonds \$ \_\_\_\_\_

Annuities, Term Deposits \$ \_\_\_\_\_

Child Tax Benefit \$ \_\_\_\_\_  
(monthly \$ \_\_\_\_\_ x 12)

BC Family Income Plan \$ \_\_\_\_\_

Social Assistance \$ \_\_\_\_\_

**Total Projected Income=** \$ \_\_\_\_\_

*minus*  
Total Annual Expenses - \$ \_\_\_\_\_  
from Total Annual Expenses at left

*equals*  
Available for Tuition = \$ \_\_\_\_\_

*divided by 10 equals*  
**Available Monthly / 10 =** \$ \_\_\_\_\_